

Cross-Party Group on Credit Unions

2 April 2025, 17:30 – 19:00

Agenda

Agenda item 1

Welcome and Introduction (20 mins)

Apologies

Agenda item 2

Minutes of last ordinary meeting (21 January 2025) to be approved (5 mins)

Agenda item 3

Adrian Davies from NestEgg (30 mins)

NestEgg will present an exciting new project where credit unions can receive declined loan applications from banks at scale. Following a Proof of Concept with Lloyds Banking Group in Merseyside and Wales, the initiative is now ready for wider rollout with additional banks in Scotland. We'll look at the size of the opportunity and what the data tells us, so far, about the credit risk and vulnerability of applicants.

Agenda item 4

Help to Save Update (15mins)

Agenda Item 5

Credit Unions discussion/CONC update and progress. (15 minutes)

Agenda item 6

Confirmation of next meeting and content to be discussed

Agenda item 7

AOCB