

Lobbying (Scotland) Act 2016

Information Returns – good practice examples for different scenarios







Quick Guide

The Lobbying Register Team review all Information Returns, prior to publication on the Register.

This experience has helped us to develop the attached document, providing 'model examples' you can draw upon when preparing your returns, in a variety of different scenarios.

By making use of this new document, we hope you'll find it helpfully instructive and time-saving.

You will find these examples in the following pages.

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Meeting

This box requires to be ticked otherwise you will not be able to submit the information return.

☑ I declare that my account details are up to date

If you need to update your account details select Update account / Edit Account details before submitting your lobbying activity

\Box I declare that for the relevant six month per	iod no engagement in regulated lobbying has taken place. 🚯
All fields below must be completed unless man	rked optional
Date of lobbying activity	Time (optional)
06/06/2019	13:00
Role of person lobbied-1	
MSP	▼
Name of the person lobbied-1	
McArthur, Liam	The correct address when
Add another lobbied person	lobbying instances take place at the Scottish Parliament.
Location where person was lobbied: Line	1
Scottish Parliament	
Line 2 (optional)	
Edinburgh	
Line 3 (optional)	
Line 3	
Line 4 (optional)	
Line 4	
Postcode	
EH99 1SP	

Description of meeting, event or other circumstances

Meeting with Liam McArthur MSP, Member for Orkney Islands.

Correct style for description box – Meeting with followed by the name of the Member(s) and their constituency or region.

Communication type

Face to face

These can be found at: http://www.parliament.scot/msps /current-msps.aspx

Name of individual who carried out the communication

John Smith

Add another name

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Full Bill titles are required.
These can be found at:
https://www.parliament.scot/parliamentarybusiness/bills.aspx

Purpose of the lobbying

We informed the Member of the definition of terminal illness and to influence the Social Security (Scotland) Bill to change the definition of terminal illness that is included on the face of the Bill. The lobbying was undertaken with the intent of removing the time-based existing or change the current definition from 6 months to two years.

This box is really the key area for all readers of the Register to understand what actual regulated lobbying was undertaken by your organisation, with the MSPs/Minister, <u>and</u> what that lobbying was seeking to achieve (where possible).

Speech

Date of lobbying activity	Time (optional)
17/01/2019	11:00
Role of person lobbied-1	
MSP	▼
Name of the person lobbied-1	
Macdonald, Lewis	▼
Role of person lobbied-2	
Minister	•
Name of the person lobbied-2	
Hepburn, Jamie	▼
Role of person lobbied-3	
MSP	▼
Name of the person lobbied-3	
Burnett, Alexander	▼
Add another lobbied person	To add more than one lobbied person, <u>if</u> they were lobbied in the same instance.
Location where person was lobbied: Line 1 Scottish Parliament	
Line 2 (optional)	
Edinburgh	
Line 3 (optional)	
Line 3	
Line 4 (optional)	
Line 4	
Postcode	
EH99 1SP	

Description of meeting, event or other circumstances

Speech made at Parliamentary Reception where Lewis Macdonald MSP, Member for North East Scotland, Jamie Hepburn MSP, Minister for Business, Fair Work and Skills, and Alexander Burnett MSP, Member for Aberdeenshire West, were present.

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Commi	inicatio	nn tung
COIIIIII	annean	JII CYPC

Face to face	•
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Name of individual who carried out the communication

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Purpose of the lobbying

We used the speech to encourage Members to support a strong Warm Homes Bill and to put forward the case for housing associations to be supported by Scottish Government investment in the infrastructure and energy efficiency technologies they install to support tenants out of fuel poverty.

We also took the chance to highlight rural issues and the need for recognition of the additional challenges rural housing associations need to address in supporting the people they house.

Whether a speech, or a part of a speech, amounts to regulated lobbying will depend on individual circumstances. One factor is whether anything in the speech is targeted at (say) an MSP in the audience; this would point towards that part being registrable.

Photo-op

Date of lobbying activity	Time (optional)
04/03/2019	10:00
Role of person lobbied-1	
MSP	▼
Name of the person lobbied-1	
Kelly, James	▼
Role of person lobbied-2	When lobbying two Members simultaneously.
MSP	▼
Name of the person lobbied-2	
Marra, Jenny	•
Location where person was lobbied: Line 1 Scottish Parliament	
Line 2 (optional)	
Edinburgh	
Line 3 (optional)	
Line 3	
Line 4 (optional)	
Line 4	
Postcode	
EH99 1SP	

Description of meeting, event or other circumstances

Photo-call with James Kelly MSP, Member for Glasgow and Jenny Marra MSP, Member for North East Scotland, in recognition of our fundraising campaign for XXX.

Communication type

Face to face

Name of individual who carried out the communication

David Hart

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Purpose of the lobbying

We asked the Members to take part in the photo-shoot to help promote our campaign XX to the Scottish Parliament and the media. We also highlighted to the Members the success of our partnership with XX.

Explain how the photo was regulated lobbying i.e. "using the opportunity to inform or influence decisions on behalf of your organisation".

Q&A/Roundtable

Date of lobbying activity	Time (optional)
09/05/2019	15:00
Role of person lobbied-1	
Minister	▼
Name of the person lobbied-1	
Matheson, Michael	▼
Location where person was lobbied: Line 1	The correct address when lobbying instances take place at St.
St Andrew's House	Andrew's House.
Line 2 (optional)	
Regent Road	
Line 3 (optional)	
Edinburgh	
Line 4 (optional)	
Line 4	
Postcode	Ministerial title and brief description of the meeting circumstances. Titles can
EH1 3DG	be found here: https://www.gov.scot/abou
Description of meeting, event or other circumstances	t/who-runs-
Question directed at Michael Matheson MSP, Cabine Infrastructure and Connectivity, during business rou	

Name of individual who carried out the communication

Mhairi Collins

Add another name

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Purpose of the lobbying

To ascertain the Cabinet Secretary's views on the proposed solution for the XX and whether it would be delivered in its current form.

We highlighted organisations which may be interested in tendering for the design and build of the proposed solution if it sits within the company's skills set.

We were interested in seeking the Cabinet Secretary's views as to whether it would be possible and highlight our organisations views.

The *Purpose* box should <u>only</u> detail the lobbying directly carried out by your organisation. It may just require a change to the wording (<u>We</u> raised, <u>we</u> discussed, we highlighted, etc...).

Meeting only partly covered by Communications made on request

Date of lobbying activity	
18/05/2018	
Role of person lobbied-1	
Special Adviser ▼	
Name of the person lobbied-1	
Miller, David ▼	
Location where person was lobbied: Line 1	
Scottish Government	
Line 2	
St Andrew's House	
Line 3	
Edinburgh	
Line 4	
Line 4	
Postcode	
EH1 3DG	
Description of meeting, event or other circumstances	
Pre-arranged meeting with David Miller, Special Adviser, requested by the Scottish Government.	Description
	Description box format when
Communication type	lobbying Special Advisers.
Face to face ▼	7.00.00
Name of individual who carried out the communication	
Joanna Loe	

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Purpose of the lobbying

Discussion regarding the general views of small businesses in relation to climate change policy. In addition to the original request, Federation of Small Businesses highlighted concerns and recommendations regarding the forthcoming introduction of Low Emission Zones in Scotland; including the importance of a phased approach, consistent national criteria and rules, introduction of scrappage schemes, careful consideration of exemption rules and engagement with smaller firms based out with Low Emission Zones.

"In addition to the original request" – This makes it clear that this additional topic was outwith the scope of the original meeting request, you instigated this topic, and why the exemption would not apply to this part of the meeting.

Exhibition Stand

Date of lobbying activity	
02/05/2019	
Role of person lobbied-1	
MSP ▼	
Name of the person lobbied-1	
Arthur, Tom ▼	
Add another lobbied person Location where person was lobbied: Line 1	
Scottish Parliament	
Line 2 (optional)	
Edinburgh	
Line 3 (optional)	
Line 3	
Line 4 (optional)	
Line 4	
Postcode	
EH99 1SP	
Description of meeting, event or other circumstances	
Discussion with Tom Arthur MSP, Member for Renfrewshire South, at the XX exhibition.	
Communication type	_
Face to face	<u>, </u>
Name of individual who carried out the communication	
John Mock	

Was the lobbying undertaken on the registrant's own behalf?

- Yes
- O No

Purpose of the lobbying

We provided the Member with an overview of our work, specifically raising the issue of the decline in local environmental quality in Scotland and asking for recognition that this is a cross-cutting issue.

Submit Information return Save

Save Information return

Create Copy

Cancel

Use the 'Create copy' function when lobbying many Members individually during an event or exhibition.

An information return should be submitted of <u>each instance</u> of regulated lobbying.

The create copy function would only require changing the 'Name of lobbied' person and the details in the description if the script was the same when lobbying each Member. Submit one return to us as a test before creating all the

copies.

Consultant lobbying on behalf of client

Date of lobbying activity	Time (optional)
01/03/2019	9:30
Role of person lobbied-1	
Minister	•
Name of the person lobbied-1	
Wheelhouse, Paul	•
Location where person was lobbied: Line 1	
Scottish Parliament	
Line 2 (optional)	
Edinburgh	
Line 3 (optional)	
Line 3	
Line 4 (optional)	
Line 4	
Postcode	
EH99 1SP	
Description of meeting, event or other circumstances	
Meeting with Paul Wheelhouse MSP, Minister for Busine Islands, on behalf of our client XX.	ess, Connectivity and the
	//
Communication type	
Face to face	▼

Was the lobbying undertaken on the reg	jistrant's own behalf?
○ Yes	
No	
Name of the person on whose behalf th	e lobbying was undertaken
Name of clients organisation	
	Lobbying on the registrants own behalf (remember this is an organisational account).
If lobbying on behalf of another organisation e.g. a third-party organisation on behalf of a client.	

Purpose of the lobbying

To inform and introduce XX as XX new investor, and to discuss concerns over the spread of wild land zone of influence, community engagement, turbine scale, shared ownership and the wider political landscape including impacts of Brexit.

Inquorate Cross-Party Group

Date of lobbying activity	Time (optio	onal)
22/05/2019	18:00	
Role of person lobbied-1		
MSP	▼	
Name of the person lobbied-1		
Doris, Bob	•	
Location where person was lobbied: Line 1		
Scottish Parliament		
Line 2 (optional)		
Edinburgh		
Line 3 (optional)		
Line 3		
Line 4 (optional)		
Line 4		
Postcode		
EH99 1SP		Be sure to highlight
Description of meeting, event or other circumstances		the Cross-Party Group (CPG) is
Discussions during inquorate Cross Party Group (CPG) with Bo Member for Glasgow Maryhill and Springburn.	b Doris MSP,	inquorate. Quorate CPGs are exempt. More about this on page 20 of our Guidance.
Communication type		
Face to face		▼
Name of individual who carried out the communication		
Katy Reilly		

Was the	lobbying	undertaken c	on the	registrant's	own behalf?

- Yes
- O No

Purpose of the lobbying

The meeting was inquorate and so the interaction with the Member became a regulated activity.

The aim of the meeting was to explore in depth how Scottish palliative care organisations and individuals had developed collaborations with organisations in low and middle income countries to improve palliative care in those locations.

We highlighted the very positive impact which international volunteering has on NHS Scotland - chiefly by the personal development experienced by volunteers and impact on morale and turnover.